

Mr. Ron Weaver, Chairman
Client Number: 24227484
Invoice Number: 23093453

October 19, 2009
Matter Number: 000006
Page 23

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/10/09	Schuler	Reviewed comments to proposed objection, prepared revision to same, finalized same and arranged for filing and service (1.4); reviewed Debtor's objection to disclosure statement filed by APS (0.4).	1.8
08/11/09	Parham	Telephone conference with Tom Tong, counsel for Brantly regarding outstanding POs, other issues.	.6
08/11/09	Parham	Review debtor's objection to APS disclosure statement.	.3
08/11/09	Parham	Telephone conference with Chester Solomon regarding case status.	.4
08/12/09	Parham	Telephone conference with Debtor's counsel regarding APS bid and review of same (.8); review e-mail from Debtor's counsel and respond to same regarding strategy with respect to APS (.5); e-mail exchange with Debtor regarding APS bid (.3).	1.6
08/12/09	Schuler	Review of APS bid for equity and exchanged multiple emails with Debtor's counsel, and counsel for TAG regarding same (0.3); exchanged multiple mails with parties in case regarding bid notice and whether APS bid was a qualified bid or would be selected as backup bid (0.2).	.5
08/13/09	Parham	Telephone conference with Tom Gingrich regarding SAP progress on POs and depo notice (.2); telephone conference with TAG counsel (.3); telephone conference with debtor's counsel and TAG counsel regarding APS bid (.7).	1.3

Mr. Ron Weaver, Chairman
Client Number: 24227484
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October 19, 2009
Matter Number: 000006
Page 24

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/13/09	Schuler	Exchanged multiple emails on bid submitted by APS and whether to use same as backup bid (0.2); reviewed multiple deposition notices filed by APS (0.3); conference call with counsel for TAG regarding same (0.3); conference call with Debtor's counsel and counsel for TAG regarding bids received and selection of winning bid and thoughts on whether to select backup bid (0.7); reviewed emails on proposed letter to bidders and advised with comments (0.2); reviewed emails between Debtor and APS concerning qualification as potential backup bid (0.1); reviewed emails regarding potential deposition of APS principal (0.1).	1.9
08/14/09	Parham	Review pleadings filed by APS and discuss same, and case status with Schuler (.5).	.5
08/14/09	Schuler	Telephone call with T. Gingerich regarding deposition notice (0.2); further attention to issues raised by APS by filing of bid and related discovery tactics (0.4); reviewed e-mail from APS regarding potential filing of motion to show cause and reviewed Debtor's initial reaction thereto (0.3); exchanged multiple emails regarding same (0.3); review of emergency motion and noted comments to same (0.4); review response of APS to disclosure statement objections (0.3).	1.9
08/16/09	Parham	Review APS response to objections to disclosure statement.	.5
08/17/09	Parham	Conference with Schuler regarding discovery (.2); telephone conference with APS counsel regarding same (.2).	.4
08/17/09	Schuler	Review of financial projections and calculations with regard to potential deposition of financial advisor and review of scope of deposition notices in conjunction therewith.	.4

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October 19, 2009
Matter Number: 000006
Page 25

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/18/09	Parham	Telephone conference with Steve Roberts regarding confirmation hearing and presentation and patch in APS counsel to discuss discovery (.9).	.9
08/18/09	Schuler	Telephone call with Debtor's counsel regarding confirmation issues (0.2); reviewed emails from APS regarding upcoming hearings and discovery issues and had two telephone calls with same (0.3).	.5
08/19/09	Schuler	Reviewed multiple emails with Debtor and APS related to confirmation issues (0.2); review of creditors trust agreement in preparation for committee call (0.2).	.4
08/20/09	Parham	Review ballot summary and e-mail related to TAE vote (.4) review Maloney Bean Horn response to claim objection (.3); review and analysis of APS plan objection (1.0); meet with T Gingrich regarding confirmation evidence (.3) and attention to additional evidence needed (.2); review of various discovery requests (.3).	2.5
08/20/09	Schuler	Reviewed ballot summary sent by Debtor (0.1); meeting with T. Gingrich regarding confirmation hearing and expected testimony (1.1); reviewed Objection of TAG to APS Disclosure Statement (0.2); reviewed emails from Debtor to TAE regarding ballot (0.1); exchanged multiple emails on confirmation matters including proposed evidence to introduce (0.3); reviewed objections to confirmation of plan (0.6).	2.4

Mr. Ron Weaver, Chairman
Client Number: 24227484
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October 19, 2009
Matter Number: 000006
Page 26

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/21/09	Parham	Review insurance broker's objection to confirmation (.1); review APS objection to plan (.3); telephone conference with S Roberts regarding confirmation hearing (1.0); attention to noticing APS depo (.2); work with Lain Faulkner regarding confirmation objections (.5); review of cases, materials for confirmation and consider strategy with respect to objections (1.3).	3.4
08/21/09	Schuler	Conference call with Debtor regarding pleadings filed by APS and related plan confirmation issues (0.6); reviewed emails regarding TAE claim and ballot (0.2); preparation of deposition notice for M. Bean (1.9); reviewed latest plan analysis from Lain Faulkner and had several calls with T. Gingerich regarding same (0.6); review of APS plan for provisions regarding treatment of certain claims (0.3); exchanged emails with counsel for APS regarding deposition of M. Bean (0.1); preparation of witness and exhibit list for upcoming hearings (0.5).	4.2
08/21/09	Wheeler	Prepare for hearings regarding plan and disclosure statement (3.1); file and serve witness and exhibit list for disclosure statement hearing (1.1).	4.2
08/22/09	Parham	Review pleadings relating to confirmation and consider strategy regarding TAE (.5).	.5
08/22/09	Schuler	Reviewed ballot summary from debtor, debtor's objection to motion enforce and proposed confirmation order.	.4
08/23/09	Parham	Review papers and cases preparatory to depositions and confirmation hearing.	1.0

Mr. Ron Weaver, Chairman
Client Number: 24227484
Invoice Number: 23093453

October 19, 2009
Matter Number: 000006
Page 27

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/24/09	Parham	Review and comment on revisions to confirmation order (.3); prepare for depositions, hearing (.6); attend deposition of Kent Abercombie and meet afterwards with Brantly counsel and debtor counsel (4.0); telephone conference with T Gingerich regarding evidence to be presented and creditor trustee and send information to debtor (.2); prepare for Mike Bean depo (1.0).	6.1
08/24/09	Schuler	Exchanged emails related to creditors trust (0.1); reviewed pleadings filed by TAG (0.2); reviewed emails concerning objections filed to plan by insurance broker (0.1).	.4
08/24/09	Swick	Research issues regarding affect of "no vote" creditors in single creditor classes.	3.2
08/24/09	Wheeler	Assist with hearing preparation.	1.4
08/25/09	Parham	Review pleadings just filed by APS (.3); prepare for and depose Mike Bean (3.7); lunch meeting with Debtor's counsel, buyers counsel and committee member (1.0); attend deposition of Chuck Dedman (1.0); attend deposition of Tom Tung and meet with counsel and Mr. Tung afterwards (2.0); preparation for confirmation hearing (.5); work on pleadings to deem TAE an accepting class (1.4).	9.9
08/25/09	Schuler	Reviewed draft confirmation order.	.3
08/25/09	Swick	Draft and file Motion to Deem TAE to accept the Plan, Motion to expedite same; and proposed order thereon.	5.8
08/25/09	Wheeler	Assist with deposition.	.4
08/25/09	Wheeler	Assist with motion to expedite hearing regarding motion to enforce settlement agreement; attend to filing same; conference with Court regarding same.	2.6

Mr. Ron Weaver, Chairman
Client Number: 24227484
Invoice Number: 23093453

October 19, 2009
Matter Number: 000006
Page 28

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
08/26/09	Parham	Preparation for confirmation hearing including conferences with TAE counsel (.2); conference with Debtor's counsel (.3); review of pleadings, briefs and case law (3.0); attend confirmation hearing, including meeting clients beforehand (5.5).	9.0
08/26/09	Schuler	Reviewed pleadings filed by multiple parties with regard to plan confirmation issues.	.5
08/26/09	Swick	Assist Dave Parham in preparing for hearing.	1.5
08/26/09	Wheeler	Continued assistance with hearing preparation regarding disclosure statement and plan.	3.4
08/27/09	Parham	Review and comment on revised confirmation order	.2
08/28/09	Schuler	Reviewed order confirming plan and e-mail from APS withdrawing all pending matters.	.3
08/31/09	Schuler	Exchanged emails with Trustee on potential additional trust advisors (0.2); reviewed emails concerning need for verification of number for purchase price adjustment and had telephone call with T. Gingerich regarding same (0.2).	.4
09/01/09	Wheeler	Assist with disclosure and plan issues.	.3
09/02/09	Schuler	Reviewed emails from debtor related to purchase price adjustment and other closing matters (0.2); further revision and finalization of creditors trust agreement and forwarded to trust advisers and trustee for review and comments (1.0); telephone call with M. Reynolds regarding same (0.2); telephone call with T. Gingerich regarding accounting from Debtor as of August 31 (0.2); reviewed comments from Trustee on creditors trust agreement and modified accordingly (0.3); reviewed final calculations from T. Gingerich of accounting entries pursuant to plan requirements (0.3).	2.2

Mr. Ron Weaver, Chairman
Client Number: 24227484
Invoice Number: 23093453

October 19, 2009
Matter Number: 000006
Page 29

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09/03/09	Parham	Review of purchase price adjustment (.1); telephone conference with debtor's counsel and Brantly counsel regarding closing (.5); conference afterwards with Schuler regarding actions going forward (.5); e-mail exchange with creditors trustee regarding trust and getting set up (.2).	1.3
09/03/09	Schuler	Conference call with debtor and Brantly regarding funding of transaction and closing issues (0.6); telephone call with T. Gingerich regarding purchase price adjustment (0.2); forwarded copy of trust agreement to K. Abercrombie for review and execution (0.2);	1.0
09/04/09	Schuler	Exchanged emails with Debtor and counsel regarding finalization of creditors trust agreement (0.2); reviewed proposed closing documents for sale to Brantly (0.4).	.6
09/09/09	Schuler	Reviewed proposed closing statement and letter to Brantly regarding same.	.2
09/10/09	Schuler	Reviewed emails from Brantly and Debtor's counsel regarding status of closing.	.2
09/11/09	Schuler	Reviewed emails concerning status of obtaining release of funds from China.	.1
09/11/09	Wheeler	Attend to order regarding Motion to Enforce Settlement Agreement.	.3
09/14/09	Parham	Prepare order regarding motion to deem TAE vote an acceptance (.3); telephone conference with TAE counsel (.1).	.4
09/14/09	Wheeler	Upload proposed order regarding motion to enforce settlement agreement.	.5
09/16/09	Parham	Review motion and order regarding directions to Brantly bank.	.1

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Client Number: 24227484
Invoice Number: 23093453

October 19, 2009
Matter Number: 000006
Page 30

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09/16/09	Schuler	Reviewed proposed motion and order to authorize and direct payment of funds and exchanged emails regarding same.	.3
09/17/09	Schuler	Reviewed emails concerning wiring of funds from China.	.1
09/18/09	Schuler	Reviewed further emails regarding potential closing of transaction, wiring of funds and issuance of shares.	.1
09/23/09	Parham	E-mail exchange relating to funding, possible extension of time for Brantly to pay.	.2
09/23/09	Schuler	Reviewed emails concerning status of plan funding and thoughts on same.	.2
09/25/09	Schuler	Reviewed emails on initial wires (0.1).	.1
09/28/09	Parham	Review e-mail related to closing and telephone conference with S. Roberts regarding same.	.3
09/28/09	Schuler	Reviewed emails concerning finalization of wires and related closing documents.	.3

Total Fees: \$ 154,587.50

SUMMARY OF FEES:

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacquelyn C. Evans	.7	205.00	\$ 143.50
Harvey Lau	1.2	990.00	1,188.00
David W. Parham	135.1	555.00	74,980.50
Elliot D. Schuler	177.8	410.00	72,898.00
Randall A. Swick	10.5	305.00	3,202.50
Cynthia Y. S. Tang	.1	980.00	98.00
Wendi J. Wheeler	13.4	155.00	2,077.00
Total:			\$ 154,587.50

BAKER & MCKENZIE

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October 19, 2009
Matter Number: 000006
Page 31

SUMMARY OF EXPENSES:

<u>Description</u>	<u>Amount</u>
Photocopies	\$ 365.56
Temporary Agency	71.17
Value Added Tax	62.49
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Total Expenses:	\$ <u>499.22</u>
 Total Fees and Expenses for Plan Issues :	 \$ 155,086.72
 TOTAL FEES:	 \$ 154,587.50
TOTAL EXPENSES:	\$ <u>499.22</u>
TOTAL AMOUNT DUE:	\$ <u>155,086.72</u>